

# 8 Thoughtful Questions to Shape Your Legacy Video

# 1 Early Life and Childhood

- What are your earliest memories from childhood?
- Can you share stories about your family and upbringing?
- Were there any significant events or people who influenced your early years?

#### **3** Values and Beliefs

- What core values have guided you throughout your life?
- Are there specific beliefs or principles that you hold dear?
- How have your values shaped your decisions and actions?

# 5 Financial Wisdom

- What financial principles and strategies have you found most valuable?
- Are there specific lessons or advice you'd like to pass on regarding money management and investments?
- How do you view the role of wealth in achieving life goals?

#### **2** Life Milestones

- What are the key milestones in your life that had a profound impact on you?
- Can you describe your educational and professional journey?
- Are there specific achievements or challenges that stand out?

#### 4 Life Lessons

- What are some important lessons you've learned from experiences, both positive and challenging?
- Can you share insights into relationships, work, and personal growth?

# 6 Philanthropy and Giving Back

- Have you been involved in philanthropic activities, and what causes are close to your heart?
- How do you envision the role of giving back in creating a positive impact on society?
- What values do you want to instill in future generations regarding philanthropy?

# 7 Legacy and Future Hopes

- What kind of legacy do you hope to leave for your family and community?
- How would you like to be remembered by future generations?
- What hopes and aspirations do you have for your heirs and their future?

- **8** Advice for Future Generations
  - What advice would you give to your children, grandchildren, or future descendants?
  - How can they navigate challenges and make the most of opportunities?
  - Are there specific values or principles you hope they carry forward?